

**CONSERVATION RESOURCE CENTER'S
TAX CREDIT EXCHANGE
BUYER STATEMENT OF INTENT
(2007)**

BUYER INFORMATION

NAME:
ADDRESS :
CITY, STATE:
ZIP CODE:
SOCIAL SECURITY or FEDERAL ID #:
PHONE:
FAX:
E-MAIL ADDRESS:

TAX CREDIT INFORMATION

FACE VALUE OF TAX CREDIT YOU WISH TO PURCHASE: _____

AUTHORIZED PURCHASE PRICE FOR CREDITS (___% OF FACE VALUE): _____

DO YOU ANTICIPATE APPLYING THE ENTIRE CREDIT AMOUNT TO YOUR 2007 TAX LIABILITY? (NOTE: This question is for matching purposes only. You will not need to apply the full credit amount in 2007 to participate in the program.)

YES

NO

[Please review the next page side for terms and conditions]

BY EXECUTING THIS STATEMENT OF INTENT I AM INDICATING THE FOLLOWING:

- 1) I request that the Tax Credit Exchange proceed to set up a closing for my acquisition of Conservation Tax Credits in the amount set forth above by April 16, 2008.
- 2) I will pay ___% of face value for the Conservation Tax Credits.
- 3) I acknowledge that I will be required to sign an agreement and other documents with the Seller of the Conservation Tax Credits.
- 4) I currently intend to proceed in good faith with this transaction. However, I am not obligated to acquire the Conservation Tax Credits unless I, in my sole discretion, am satisfied with all aspects of the transaction.
- 5) I acknowledge that the Exchange will attempt to match my request for Credits with a Seller, and that the earliest participants in the Exchange will generally be given priority in matching. I further acknowledge, however, that the Exchange may match Buyers and Sellers based on other priorities, such as a match of the size of the Credits, or a match pre-identified by a Buyer or Seller when they came to the Exchange. Finally, I acknowledge that it may not be possible to match my request for Credits with a Seller this year.
- 6) I acknowledge that the Conservation Resource Center, and its representatives, are operating the Tax Credit Exchange solely to further its own nonprofit goals, and are not acting as my agent or representative. I further acknowledge that I have been advised to seek my own tax and other professional consultation for matters related to this transaction, and that I am not relying on any representations or statements by the Conservation Resource Center or its representatives, except as may be made in writing.

Signature: _____

Printed Name: _____

Date: _____

The completed statement of intent may be returned via fax at 303.544.1043, via e-mail to mike@taxcreditexchange.com or by mail to: Conservation Resource Center
820 Pearl Street, Suite F
Boulder, CO 80302